

UNITED STATES HOUSE OF REPRESENTATIVES  
FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2007

FORM A  
For use by Members, officers, and employees

HAND  
DELIVERED

James R. Langevin  
(Full Name)

(202) 225-2735  
(Daytime Telephone)

2008 MAY 15 PM 4: 20  
(Office Use Only)

LEGISLATIVE RESOURCE CENTER

Filler ☒ Member of the U.S. House of Representative  
State: RI District: 02

Officer Or Employee  
Employing Office:

U.S. HOUSE OF REPRESENTATIVES  
A \$200 penalty shall be assessed against anyone who files more than 30 days late.

Report Type ☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name James R. Langevin

Page 2 of 6

BLOCK A Asset and/or Income Source <small>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</small>	BLOCK B Year-End Value of Asset <small>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</small>	BLOCK C Type of Income <small>Check all columns that apply. Check "None" if asset did not generate any income during the calendar year. If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership Income or Farm Income)</small>	BLOCK D Amount of Income <small>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income. Check "None" if no income was earned.</small>	BLOCK E Transaction <small>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</small>
1065 Frenchtown Road, East Greenwich, RI	None	None	NONE	S
14901 Park Lane Dr. #101, Ft. Meyers, FL	\$100,001 - \$250,000	None	NONE	
15 Jefferson St., Warwick, RI	\$100,001 - \$250,000	RENT	\$15,001 - \$50,000	
17 Scott Ave., Warwick, RI	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000	
25 Scott Ave., Warwick, RI	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000	
340 Shawmut Ave., Warwick, RI	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000	

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name James R. Langevin

Page 3 of 6

65 Chesterfield, Warwick, RI	\$100,001 - \$250,000	RENT	\$5,001 - \$15,000	
9 Jefferson St., Warwick, RI	\$100,001 - \$250,000	RENT	\$15,001 - \$50,000	
Bank RI (savings)	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Blackrock Muni Enhanced Fund	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Blackrock Munivest Fund II, Inc.	\$15,001 - \$50,000	DIVIDENDS/INTE REST	\$1,001 - \$2,500	
Bonnet Shores Beach Cabana	\$15,001 - \$50,000	RENT	\$1,001 - \$2,500	
Citizens Bank (savings)	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
EAFE Select	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S(part)
Eaton Vance Managed Dividend Equity Fund	None	DIVIDENDS	\$5,001 - \$15,000	PS
Eaton Vance Nat'l Muni Fund	\$100,001 - \$250,000	DIVIDENDS/INTE REST	\$5,001 - \$15,000	
Investment Company of America	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	S(part)
MS Charter Campbell (in Roth IRA)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
MS Charter Graham (in Roth IRA)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
MS Emerging Markets	\$50,001 - \$100,000	None	NONE	P

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name James R. Langevin

Page 4 of 6

MS Value Fund A	\$100,001 - \$250,000	DIVIDENDS/CAPITAL GAINS	\$2,501 - \$5,000	S(part)
SunLife of Canada (insurance policy)	\$500,001 - \$1,000,000	INTEREST (from principal on premium)	\$5,001 - \$15,000	
US Savings Bonds	\$1,001 - \$15,000	None	NONE	
Van Kampen DJ Dividend Index	\$15,001 - \$50,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S(part)
Van Kampen Muni Invest SBI	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
Washington Mutual	\$100,001 - \$250,000	DIVIDENDS/CAPITAL GAINS	\$5,001 - \$15,000	PS(part)
Western Asset Managed Municipals Portfolio	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	

# SCHEDULE IV - TRANSACTIONS

Name James R. Langevin

Page 5 of 6

Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. Provide a brief

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	EAFE Select	S(part)	9-20-07	\$50,001 - \$100,000
	Investment Company of America	S(part)	sold monthly	(less than \$1000 total)
	MS Value Fund A	S(part)	sold monthly	\$1,001 - \$15,000
	Van Kampen DJ Dividend Index	S(part)	9-5-07	\$15,001 - \$50,000
	Eaton Vance Tax Managed Dividend Equity Fund	PS	2-22-07 to 9-6-07	\$50,001 - \$100,000
	Eaton Vance Tax Managed Dividend Equity Fund	PS	10-10-07 to 12-18-07	\$50,001 - \$100,000
	Land 1065 Frenchtown Road, East Greenwich, RI	S	1-2-07	\$250,001 - \$500,000
	Washington Mutual	S(part)	sold monthly	\$1,001 - \$15,000
	Washington Mutual	P	3-23-07	\$50,001 - \$100,000
	Washington Mutual	P	2-27-07	\$15,001 - \$50,000
	MS Emerging Markets	P	12-18-07	\$50,001 - \$100,000

# SCHEDULE V - LIABILITIES

Name James R. Langevin

Page 6 of 6

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability
	Washington Mutual Home Loans	Mortgage on 340 Shawmut, Warwick, RI	\$250,001 - \$500,000
	Washington Mutual Home Loans	Mortgage on 9 Jefferson, Warwick, RI	\$100,001 - \$250,000
	CitiMortgage	Mortgage on 25 Scott, Warwick, RI	\$100,001 - \$250,000
	Countrywide Home Loans	Mortgage on 17 Scott, Warwick, RI	\$50,001 - \$100,000
	Washington Trust (note: title is held by Dean Realty, with which I have no involvement - only the mortgage remains in my name. Therefore, the property is not listed on Schedule III.)	Mortgage on 170 Shannon, Warwick, RI	\$50,001 - \$100,000
	Washington Mutual Home Loans (note: title is held by Dean Realty, but mortgage is in my name - property is not listed on Schedule III)	Mortgage on 82 Elmdale, Warwick, RI	\$100,001 - \$250,000